



HEALTH CARE

Top 5 Employing Industries

61.3% of Cluster Jobs

- General Medical and Surgical Hospitals
- Home Health Care Services
- Nursing Care Facilities (Skilled Nursing Facilities)
- Offices of Physicians (except Mental Health Specialists)
- Services for the Elderly and Persons with Disabilities

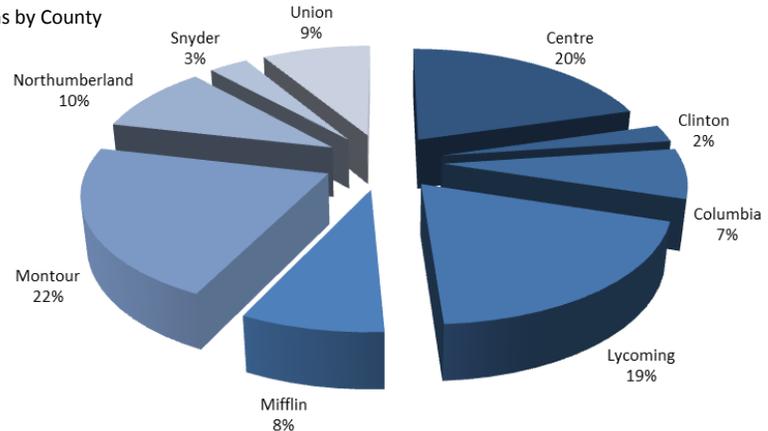
Other industries Included in the Cluster³

- All Other Outpatient Care Centers
- Assisted Living Facilities for the Elderly
- Continuing Care Retirement Communities
- Direct Health and Medical Insurance Carriers
- Freestanding Ambulatory Surgical and Emergency Centers
- Offices of Dentists
- Offices of Physical, Occupational and Speech Therapists, and Audiologists
- Other Individual and Family Services
- Outpatient Mental Health and Substance Abuse Centers
- Residential Intellectual and Developmental Disability Facilities

Cluster Statistics

Based on the North American Industrial Classification System (NAICS)	Central Pennsylvania
Employer Units ¹	2,300
Number of Jobs	44,800
Net Change in Job Volume	2,200
Percent Change in Job Volume	5.1%
Percent of Total Region Jobs	15.7%
Current Industry Earnings	\$65,600
Estimated Cluster Payroll	\$2,938,880,000
State Location Quotient ²	0.97
Change in State Location Quotient	0.01
National Location Quotient ²	1.21
Change in National Location Quotient	0.02

Job Proportions by County



Five Most Common Occupations and Median Hourly Wages

High priority occupations are shown in *italics*

<i>Registered Nurses</i>	\$29.47
Personal Care Aides	\$10.71
<i>Nursing Assistants</i>	\$13.67
<i>Licensed Practical and Licensed Vocational Nurses</i>	\$19.75
Home Health Aides	\$11.23

Competitive Industries by National LQ

Individual industries could demonstrate a high LQ due to the uniqueness of the business's primary function rather than competitiveness factors

All Other Outpatient Care Centers	7.84
Freestanding Ambulatory Surgical and Emergency Centers	2.81
Home Health Equipment Rental	2.39
Continuing Care Retirement Communities	2.09
Psychiatric and Substance Abuse Hospitals	2.03

(1) Number of individual establishments or physical locations of a certain economic activity.

(2) Location Quotient (LQ) is a statistical measure that compares the concentration of employment in a local industry cluster to the concentration of employment in the same cluster statewide or nationally. An LQ of greater than 1.0 suggests that a locale has a competitive advantage within a cluster and is producing goods or services in excess of the local consumption, thus resulting in exportation of goods or services. An LQ of less than one suggests that an industry is falling behind local demand and is importing the good or service.

(3) Industries with jobs in the nine-county Central Pennsylvania region. Not all industries may have a presence in each individual county.