



# WOOD, WOOD PRODUCTS, & PUBLISHING

## Top 5 Employing Industries

### 52.5% of Cluster Jobs

- Commercial Printing (except Screen and Books)
- Newspaper Publishers
- Sanitary Paper Product Manufacturing
- Sawmills
- Wood Kitchen Cabinet and Countertop Manufacturing

## Other industries Included in the Cluster<sup>3</sup>

- All Other Converted Paper Product Manufacturing
- All Other Miscellaneous Wood Product Manufacturing
- Book Stores
- Book, Periodical, and Newspaper Merchant Wholesalers
- Industrial and Personal Service Paper Merchant Wholesalers
- Logging
- Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers
- Nonupholstered Wood Household Furniture Manufacturing
- Sawmill, Woodworking, and Paper Machinery Manufacturing
- Wood Container and Pallet Manufacturing

(1) Number of individual establishments or physical locations of a certain economic activity.

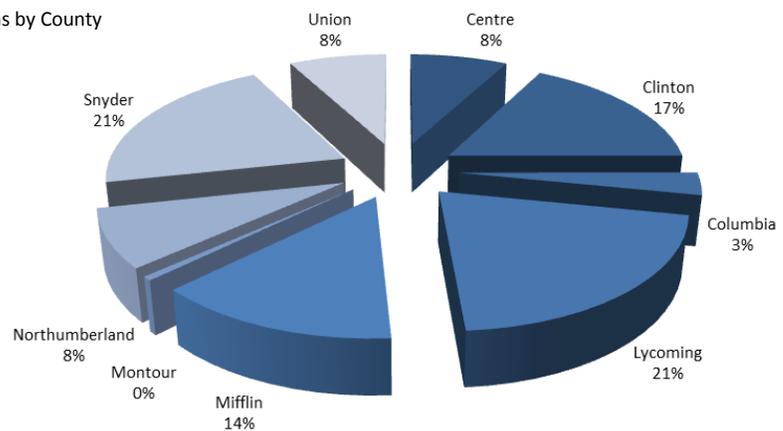
(2) Location Quotient (LQ) is a statistical measure that compares the concentration of employment in a local industry cluster to the concentration of employment in the same cluster statewide or nationally. An LQ of greater than 1.0 suggests that a locale has a competitive advantage within a cluster and is producing goods or services in excess of the local consumption, thus resulting in exportation of goods or services. An LQ of less than one suggests that an industry is falling behind local demand and is importing the good or service.

(3) Industries with jobs in the nine-county Central Pennsylvania region. Not all industries may have a presence in each individual county.

## Cluster Statistics

Based on the North American Industrial Classification System (NAICS)	Central Pennsylvania
Employer Units <sup>1</sup>	290
Number of Jobs	10,400
Net Change in Job Volume	550
Percent Change in Job Volume	5.6%
Percent of Total Region Jobs	3.6%
Current Industry Earnings	\$54,500
Estimated Cluster Payroll	\$566,800,000
State Location Quotient <sup>2</sup>	2.14
Change in State Location Quotient	0.25
National Location Quotient <sup>2</sup>	2.69
Change in National Location Quotient	0.33

Job Proportions by County



## Five Most Common Occupations and Median Hourly Wages

High priority occupations are shown in *italics*

<i>Woodworking Machine Setters, Operators, and Tenders, Except Sawing</i>	\$15.73
Cabinetmakers and Bench Carpenters	\$17.10
Laborers and Freight, Stock, and Material Movers, Hand	\$13.09
Printing Press Operators	\$16.42
Assemblers and Fabricators, All Other, Including Team Assemblers	\$15.73

## Competitive Industries by National LQ

Individual industries could demonstrate a high LQ due to the uniqueness of the business's primary function rather than competitiveness factors

Sanitary Paper Product Manufacturing	41.15
Sawmill, Woodworking, and Paper Machinery Manufacturing	13.92
All Other Converted Paper Product Manufacturing	10.80
All Other Miscellaneous Wood Product Manufacturing	10.05
Cut Stock, Resawing Lumber, and Planing	6.81